



King's Bay Announces Warrant Amendment

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November 28, 2018 - King's Bay Resources Corp. (TSXv: **KBG**)(FSE: **KGB1**) (the “**Company**” or “**King's Bay**”) is pleased to announce today that it has applied to the TSX Venture Exchange (the “**Exchange**”) for approval to extend the expiry date of 12,550,300 warrants (the “**Warrants**”) issued in a private placement unit offering on December 30, 2016. In all other respects the terms of the Warrants will remain unchanged and in full force and effect. The Company's ability to amend the Warrants as requested in the application remains subject to Exchange approval.

ON BEHALF OF THE BOARD OF DIRECTORS

King's Bay Resources Corp.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

Forward-Looking Statements. This news release contains forward-looking statements relating to the future operations of the Company and other statements that are not historical facts. Forward-looking statements in this release include the assumption that the Company will be able to issue the Changed Fee Shares instead of paying the maintenance costs. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Factors that could cause our forward looking statements to differ from events include that we may not obtain TSXV approval to issue the Changed Fee Shares. The forward-looking statements contained in this news release are made as of the date of this news release and the Company will not update or revise publicly any of the included forward-looking statements except as expressly required by Canadian securities law.