



## King's Bay Announces Approval for Warrant Extension

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**December 12, 2018** - King's Bay Resources Corp. (TSXv: **KBG**)(FSE: **KGB1**) (the "**Company**" or "**King's Bay**") announces that, further to its news release dated November 28, 2018, it has received acceptance from the TSX Venture Exchange (the "**TSXV**") to extend the expiry date of 12,516,700 warrants (the "**Warrants**") issued in a private placement unit offering from December 30, 2016 to December 30, 2019. In all other respects, the terms of the Warrants will remain unchanged. Per TSXV policies, warrants issued to brokers or finders in connection with a private placement are not eligible to be extended.

ON BEHALF OF THE BOARD OF DIRECTORS

**King's Bay Resources Corp.**

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