



King's Bay Arranges Loan

Vancouver, July 4, 2019 – King's Bay Resources Corp. (TSX.V: KBG), (FSE: KGB1), (the "Company") announces that it has arranged to borrow up to \$250,000 from several parties, including a director and another insider of the Company. The loan is unsecured, carries an interest rate of 12% and is due in 1 year. The loans are convertible into units at a price of \$0.20 per unit. Each unit consists of one common share and one share purchase warrant exercisable for 2 years. Each warrant may be exercised for one common share at a price of \$0.35 per share if exercised in the first year and \$0.60 per share if exercised in the second year.

The Company requires these funds for working capital and to pay its expenses of the proposed S&S acquisition, see Company news release dated March 29, 2019.

The convertible loan offering is subject to TSX Venture Exchange approval.

On Behalf of the Board

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.